



I. Functional course will cover the following:-

II-a. Policy Centre Functional Fundamentals

- Account and Policy File
- Submission of Full Application
- Policy Quote and Quick Quote
- Policy Transactions
- Policy Renewals
- Policy Reinstatement
- Policy Rewrite
- Policy Change
- Policy Cancellation

II-b. Product Model Configuration covers -

- Product Configurator for configuring Policy Lines
- Products
- Question Sets
- System Tables
- Audit Schedules
- Product and Policy Lines
- Coverage
- Coverage Term

II-c. Policy Center Configuration covers -

- Policy Centre Data Model
- Job Flow Lifecycle
- Creating Activities
- Policy Revision
- Policy Period
- Underwriting Authority
- Validation Rules